

MTI Wireless Edge Ltd. ("Company")

Holdings in the Company's shares

To the best knowledge of the Company and its directors, the holdings of interested parties, officers, employees, and the public, in the Company's shares prior to the Merger and after the Merger, in accordance with their holdings in the Company and MTI Computers and Software Services (1982) Ltd. ("**MTIC**"), and applying the conversion ratio set out in the Merger Agreement as of the date of the execution of the Merger Agreement, are as follows:

Shareholder's Name	Prior to the Merger				Following the Merger			
	Number of Shares	Number of Options	Percentage of Holdings Equity Rights with the right to a dividend and of Voting Rights	Percentage of Holdings Equity Rights with the right to a dividend and of Voting Rights Assuming Full Dilution	Number of Shares	Number of Options	Percentage of Holdings Equity Rights with the right to a dividend and of Voting Rights	Percentage of Holdings Equity Rights with the right to a dividend and of Voting Rights Assuming Full Dilution
MTIC	29,510,716	-	53.23%	51.83%	-	-	-	-
Mokirei Aya Ltd. (one of the Controlling Shareholders)**	-	-	-	-	28,833,511*	-	33.13%	32.57%
Jacques and Rina Beer (among the Controlling Shareholders)**	-	-	-	-	9,876,758*	-	11.35%	11.16%
Zvi Borovitz (Chairman of the Board of Directors and among the Controlling Shareholders)**	946,429	200,000 (A Options)	1.71%	2.01%	946,429	200,000 (A Options)	1.09%	1.29%
Moshe Borovitz (director and CFO of the Company and among the Controlling Shareholders)**	121,254	250,000 (A Options)	0.22%	0.65%	121,254	250,000 (A Options)	0.14%	0.42%
Milton Group PLC	4,477,150	-	8.08%	7.86%	4,477,150	-	5.14%	5.06%

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Herald Investment Management Limited	2,808,757	-	5.07%	4.93%	2,808,757	-	3.23%	3.17%
Dov Feiner (director and Company CEO)	2,074,286	-	3.74%	3.64%	3,832,388*	-	4.40%	4.33%
Employees and officers of the Company and of corporations under its control ¹	1,235,170	1,050,000	2.23%	4.01%	3,309,427*	1,050,000	3.80%	4.92%
Public	14,264,526	-	25.73%	25.05%	32,833,050*	-	37.72%	37.08%
Total	55,438,288	1,500,000	100%	100%	87,038,724	1,500,000	100%	100%

* Taking into account their holdings of the MTIC shares prior to the Merger and applying the conversion ratio as of the date the Merger Agreement.

** A shareholders' agreement was executed between said interested parties (as well as a corporation wholly owned by Mokirei Aya Ltd.), the main points of which are described below. The shareholders' agreement, which will enter into effect on the date the Merger, grants such shareholders control of the Company following the Merger based on holdings of the Company's shares constituting, according to the above data, approximately 45.7% of the share capital and voting rights in the Company (approximately 45.44% assuming full dilution).

Dated: 30 May 2018

¹ Including holdings of Menashe Meni (CEO of the MTIC prior to the Merger and an officer subordinate to the CEO of the Company following the Merger) of 112,670 of the Company's shares prior to the Merger and of 2,186,927 of the Company's shares following the Merger taking into account his holdings of the MTIC shares prior to the Merger and applying the conversion ratio as of the date the Merger Agreement.